

The Morning Dividend

Daily dividend investing news from Sure Dividend

The Sure Analysis Research Database Weekly Update

The current **top 10 securities** based on expected total returns in the [Sure Analysis Research Database](#) with A ratings for both Dividend Risk and Retirement Suitability are:

1. [National Fuel Gas \(NFG\)](#)
2. [Walgreens Boots Alliance \(WBA\)](#)
3. [UGI Corp. \(UGI\)](#)
4. [Black Hills Corporation \(BKH\)](#)
5. [General Dynamics \(GD\)](#)
6. [Unum Group \(UNM\)](#)
7. [Community Trust Bancorp \(CTBI\)](#)
8. [Kimberly-Clark Corp. \(KMB\)](#)
9. [ABM Industries Inc. \(ABM\)](#)
10. [Matthews International \(MATW\)](#)

Request New Securities In The Sure Analysis Research Database

New securities are added to The Sure Analysis Research Database in large part based on the number of times they are requested by our audience.

If there are any specific companies you'd like added to the Sure Analysis database, [please click here and let us know](#). Your feedback matters and will have an impact on which securities are added next.

Sure Analysis Report New Reports & Report Updates

We added quarterly updates on the following 19 securities since our last update.

1. [Bank Of America Corp. \(BAC\)](#)
2. [Bank of Montreal \(BMO\)](#)
3. [Blackrock Inc. \(BLK\)](#)
4. [Canadian Imperial Bank Of Commerce \(CM\)](#)
5. [Citigroup Inc \(C\)](#)
6. [Comerica, Inc. \(CMA\)](#)
7. [Darden Restaurants, Inc. \(DRI\)](#)
8. [Delta Air Lines, Inc. \(DAL\)](#)
9. [Fastenal Co. \(FAST\)](#)
10. [Goldman Sachs Group, Inc. \(GS\)](#)
11. [JPMorgan Chase & Co. \(JPM\)](#)
12. [Logitech International SA \(LOGI\)](#)

13. [Marvell Technology Group Ltd \(MRVL\)](#)
14. [National Bank of Canada \(NTIOF\)](#)
15. [Procter & Gamble Co. \(PG\)](#)
16. [Skyworks Solutions, Inc. \(SWKS\)](#)
17. [U.S. Bancorp. \(USB\)](#)
18. [Unitedhealth Group Inc \(UNH\)](#)
19. [Wells Fargo & Co. \(WFC\)](#)

New From Sure Dividend

Our newest research plus compelling and sponsored content we find elsewhere is below. This content either reinforces important investing lessons and methods or provided compelling income investing ideas.

- [7 Stocks To Buy For Less-Stress Retirement Investments](#)
By Joel Baglole on InvestorPlace
 - [The 100 Lowest Beta Stocks In The S&P 500](#)
By Bob Ciura on Sure Dividend
Note: [Download the Low Beta 100 spreadsheet here](#)
 - [The 100 Highest Beta Stocks In The S&P 500](#)
By Bob Ciura on Sure Dividend
Note: [Download the High Beta 100 spreadsheet here](#)
 - [2021 Updated List Of All Wilshire 5000 Stocks](#)
By Bob Ciura on Sure Dividend
Note: [Download the Wilshire 5000 spreadsheet here](#)
 - [2021 Updated List Of All NASDAQ-100 Stocks](#)
By Bob Ciura on Sure Dividend
Note: [Download the NASDAQ-100 spreadsheet here](#)
 - [The 8 Rules Of Dividend Investing](#)
By Ben Reynolds on Sure Dividend
 - [MoneyShow 2021 Top Picks Report](#)
This free 136 page PDF document includes picks for 2021 from 60+ investment authors, including Ben Reynolds, Bob Ciura, and Nikos Sismanis from Sure Dividend & 13F Smart Money.
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Stock Market News

The stock market news below is focused primarily on income producing securities to help keep you up-to-date with income investing events as they occur.

- **1st Source Corporation (SRCE)** reports fourth quarter adjusted EPS of \$1.03, a 32% increase from the prior year and \$0.32 higher than expected. Revenue grew 8.9% to \$88.1 million, which topped estimates by \$6.7 million. The company also increased its quarterly dividend 3.6% to \$0.29, giving the stock a new yield of 2.8%. The dividend is payable February 12, 2021 to shareholders of record at the close of business on February 2, 2021. the company has now increased its dividend for 33 consecutive years.
- **Ally Financial Inc. (ALLY)** reports fourth quarter adjusted EPS of \$1.60, an increase of 68.4% and \$0.54 higher than expected. Revenue increased 20.5% to \$2 billion, \$330 million above estimates.
- **Bank OZK (OZK)** reports fourth quarter GAAP EPS of \$0.93, a 19.2% increase from the previous year and \$0.15 above estimates. Revenue grew 8.5% to \$266.3 million, \$15.5 million higher than expected.
- **BlackRock, Inc. (BLK)** increases its quarterly dividend 13.8% to \$4.13, giving the stock a new yield of 2.2%. The dividend is payable March 23, 2021 to shareholders of record at the close of business on March 5, 2021.
- **CMS Energy Corporation (CMS)** increases its quarterly dividend 6.7% to \$0.4350, giving the stock a new yield of 3%. The dividend is payable February 26, 2021 to shareholders of record at the close of business on February 5, 2021.
- **Consolidated Edison, Inc. (ED)** increased its quarterly dividend 1.3% to \$0.775, giving the stock a new yield of 4.5%. The dividend is payable March 15, 2021 to shareholders of record at the close of business on February 17, 2021. The [Dividend Aristocrat](#) has now raised its dividend for 47 consecutive years.
- **CSX Corporation (CSX)** reports fourth quarter GAAP EPS of \$0.99, matching last year's results but coming in \$0.03 below estimates. Revenue fell 2.1% to \$2.83 billion, which beat expectations by \$40 million. The company's operating ratio was 57% compared to consensus estimates of 57.5%.
- **Ford Motor Company (F)** announced that it expects to take a pre-tax re-measurement loss of \$1.5 billion. This is related to its pension plans in the U.S. and overseas and will reduce fourth quarter net income by ~\$1.2 billion.
- **Huntington Bancshares Incorporated (HBAN)** reports fourth quarter GAAP EPS of \$0.27, a 3.6% decline from the prior year and \$0.02 lower than expected. Revenue increased 6.9% to \$1.24 billion, but was \$10 million below

estimates.

- **Intel Corporation (INTC)** reports fourth quarter adjusted EPS of \$1.52, matching last year's result but coming in \$0.41 above estimates. Revenue decreased 1% to \$20 billion, but was \$2.5 billion more than expected. The company raised its quarterly dividend 5.3% to \$0.3475, giving the stock a new yield of 2.2%. The dividend is payable March 1, 2021 to shareholders of record at the close of business on February 7, 2021.
- **International Business Machines Corporation (IBM)** reports fourth quarter adjusted EPS of \$2.07, a 56% decline year-over-year but \$0.19 above estimates. Revenue decreased 6.5% to \$20.4 billion, which was \$260 million lower than expected.
- **Kansas City Southern (KSU)** reports fourth quarter adjusted EPS of \$1.89, a 3.8% improvement from the prior year but \$0.03 lower than expected. Revenue decreased 4.9% to \$693.4 million, which was \$2 million below estimates.
- **Northrop Grumman Corporation (NOC)** wins a \$3.6 billion contract for Battlefield Airborne Communications Node operations, sustainment and support.
- **People's United Financial, Inc. (PBCT)** reports fourth quarter adjusted EPS of \$0.35, \$0.03 higher than expected. Revenue grew 10.7% to \$561 million, which was \$29.5 million above estimates.
- **PPG Industries, Inc. (PPG)** reports fourth quarter adjusted EPS of \$1.59, a 21.4% increase from the previous year and \$0.01 better than expected. Revenue grew 2.5% to \$3.8 billion, which was \$170 million above estimates.
- **Schlumberger Limited (SLB)** reports fourth quarter adjusted EPS of \$0.22, 43.6% lower than the previous year but \$0.05 ahead of estimates. Revenue decreased 32.8% to \$5.5 billion, but beat expectations by \$290 million.
- **Seagate Technology plc (STX)** reports second quarter of fiscal 2021 adjusted EPS results of \$1.29, a 4.4% decline from the prior year but \$0.16 better than expected. Revenue decreased 3% to \$2.62 billion, which topped estimates by \$60 million.
- **WEC Energy Group (WEC)** increases its quarterly dividend 7.1% to \$0.6775, giving the stock a new yield of 3.1%. The dividend is payable March 1, 2021 to shareholders of record at the close of business on February 14, 2021.
- **Westamerica Bancorporation (WABC)** reports fourth quarter GAAP EPS of \$0.89, a 15.6% improvement from the previous year and \$0.16 better than expected. Revenue grew 11.8% to \$57.3 million, \$9 million above expectations.

