

Good morning,

To follow up on last week's update of our Portfolio Tracker (which added functionality for all S&P 500 and Russell 2000 stocks), this week we have introduced tracking functionality for the 100 largest ETFs by assets under management. If you own any ETFs (or stocks, for that matter) that are not functioning in the Portfolio Tracker, please email us and we can add them manually.

As of now, the top 10 stocks in the [Sure Analysis Research Database](#) with A and B ratings for Dividend Risk are:

1. [Invesco Ltd. \(IVZ\)](#)
2. [Newell Brands Inc. \(NWL\)](#)
3. [AT&T Inc. \(T\)](#)
4. [Bank OZK \(OZK\)](#)
5. [Western Digital Co. \(WDC\)](#)
6. [Whirlpool Corp. \(WHR\)](#)
7. [AbbVie Inc. \(ABBV\)](#)
8. [Walgreens Boots Alliance Inc. \(WBA\)](#)
9. [Eaton Vance Corp. \(EV\)](#)
10. [Apple Inc. \(AAPL\)](#)

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITs, and BDCs are in the database, however.

We have added eight new companies to the database in the last week:

1. [Apache Corp. \(APA\)](#)
2. [Conagra Brands Inc. \(CAG\)](#)
3. [HP Inc. \(HPQ\)](#)
4. [KeyCorp. \(KEY\)](#)
5. [MPLX, LP \(MPLX\)](#)
6. [MSC Industrial Direct \(MSM\)](#)
7. [NetApp Inc. \(NTAP\)](#)
8. [PACCAR Inc. \(PCAR\)](#)

We have also added quarterly updates on the following 26 securities:

1. [Abbott Laboratories \(ABT\)](#)
2. [American Express Co. \(AXP\)](#)
3. [Bank OZK \(OZK\)](#)
4. [Canadian Pacific Railway Ltd \(CP\)](#)
5. [Comcast Corp. \(CMCSA\)](#)
6. [Commerce Bancshares Inc. \(CBSH\)](#)

7. [Ford Motor Co. \(F\)](#)
8. [Halliburton Co. \(HAL\)](#)
9. [Huntington Bancshares Inc. \(HBAN\)](#)
10. [International Business Machines Corp. \(IBM\)](#)
11. [Johnson & Johnson \(JNJ\)](#)
12. [Kansas City Southern \(KSU\)](#)
13. [Logitech Intl. SA \(LOGI\)](#)
14. [M&T Bank Corp. \(MTB\)](#)
15. [People's United Financial Inc. \(PBCT\)](#)
16. [PPG Industries Inc. \(PPG\)](#)
17. [Schlumberger Ltd/NV \(SLB\)](#)
18. [Stanley Black & Decker Inc. \(SWK\)](#)
19. [Taiwan Semiconductor Mfg. Co. Ltd \(TSM\)](#)
20. [Texas Instruments Inc. \(TXN\)](#)
21. [The Procter & Gamble Co. \(PG\)](#)
22. [The Travelers Companies Inc. \(TRV\)](#)
23. [United Continental Holdings Inc. \(UAL\)](#)
24. [V. F. Corp. \(VFC\)](#)
25. [W.W. Grainger Inc. \(GWW\)](#)
26. [Westamerica Bancorporation \(WABC\)](#)

Thanks,

Nick McCullum

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