

The Morning Dividend

Daily dividend investing news from Sure Dividend

The Sure Analysis Research Database Weekly Update

The current **top 10 securities** based on expected total returns in the [Sure Analysis Research Database](#) with A ratings for both Dividend Risk and Retirement Suitability are:

1. [National Fuel Gas \(NFG\)](#)
2. [Unum Group \(UNM\)](#)
3. [Black Hills Corporation \(BKH\)](#)
4. [UGI Corp. \(UGI\)](#)
5. [Community Trust Bancorp \(CTBI\)](#)
6. [General Dynamics \(GD\)](#)
7. [AbbVie \(ABBV\)](#)
8. [Archer Daniels Midland \(ADM\)](#)
9. [Walgreens Boots Alliance \(WBA\)](#)
10. [Matthews International \(MATW\)](#)

Request New Securities In The Sure Analysis Research Database

New securities are added to The Sure Analysis Research Database in large part based on the number of times they are requested by our audience.

If there are any specific companies you'd like added to the Sure Analysis database, [please click here and let us know](#). Your feedback matters and will have an impact on which securities are added next.

Sure Analysis Report New Reports & Report Updates

We added 3 new company reports and 27 quarterly update reports since our last week's Sure Analysis email on Friday.

New Company Reports

1. [Grupo Aval Acciones y Valores S.A \(AVAL\)](#)
2. [Mid-America Apartment Communities, Inc. \(MAA\)](#)
3. [Shell Midstream Partners L.P. \(SHLX\)](#)

Quarterly Update Reports

1. [3M Co. \(MMM\)](#)
2. [Ally Financial Inc \(ALLY\)](#)
3. [American Express Co. \(AXP\)](#)

4. [ASML Holding NV \(ASML\)](#)
5. [Baker Hughes Co \(BKR\)](#)
6. [Bank Of New York Mellon Corp \(BK\)](#)
7. [Comerica, Inc. \(CMA\)](#)
8. [Commerce Bancshares, Inc. \(CBSH\)](#)
9. [CSX Corp. \(CSX\)](#)
10. [Discover Financial Services \(DFS\)](#)
11. [General Electric Co. \(GE\)](#)
12. [Halliburton Co. \(HAL\)](#)
13. [Infosys Ltd \(INFY\)](#)
14. [Intel Corp. \(INTC\)](#)
15. [Kansas City Southern \(KSU\)](#)
16. [Keycorp \(KEY\)](#)
17. [M & T Bank Corp \(MTB\)](#)
18. [Paccar Inc. \(PCAR\)](#)
19. [Pacwest Bancorp \(PACW\)](#)
20. [People`s United Financial Inc \(PBCT\)](#)
21. [Polaris Inc \(PII\)](#)
22. [PPG Industries, Inc. \(PPG\)](#)
23. [Raytheon Technologies Corporation \(RTX\)](#)
24. [Travelers Companies Inc. \(TRV\)](#)
25. [Union Pacific Corp. \(UNP\)](#)
26. [Verizon Communications Inc \(VZ\)](#)
27. [Westamerica Bancorporation \(WABC\)](#)

New From Sure Dividend

Our newest research plus compelling and sponsored content we find elsewhere is below. This content either reinforces important investing lessons and methods or provided compelling income investing ideas.

- [Dividend Aristocrats In Focus: International Business Machines](#)
By Bob Ciura on Sure Dividend
- [Dividend Kings In Focus Part: Black Hills Corporation](#)
By Bob Ciura on Sure Dividend
- [3 REITs Growing Their Dividends at a High Rate](#)
By Bob Ciura on InvestorPlace
- [Warren Buffett and Charlie Munger on Short Selling](#)
By and on Dividend Growth Investor

- [Roth IRA Rules and Contribution Limits for 2021](#)
By Jeff Rose, CFP, on Good Financial Cents
- [Will Amazon Ever Pay A Dividend?](#)
By Bob Ciura on Sure Dividend
- [7 Penny Stocks That Pay Dividends](#)
By Mark Putrino, CMT on InvestorPlace

Stock Market News

The stock market news below is focused primarily on income producing securities to help keep you up-to-date with income investing events as they occur.

- **Air Products and Chemicals, Inc. (APD)** increases its quarterly dividend 12% to \$1.50, giving the stock a new yield of 2.2%. The dividend is payable May 10, 2021 to shareholders of record at the close of business on April 1, 2021. The [Dividend Aristocrat](#) has increased its dividend for 39 consecutive years.
- **Arthur J. Gallagher & Co.(AJG)** reports fourth quarter adjusted EPS of \$0.88, a 52% increase from last year and \$0.10 above estimates. Revenue fell 0.6% to \$1.7 billion, but topped expectations by \$120 million.
- **Booz Allen Hamilton Holding Corporation (BAH)** reports third quarter of fiscal 2021 adjusted EPS of \$1.04, a 30% improvement year-over-year and \$0.11 ahead of expectations. Revenue grew 2.7% to \$1.9 billion, but was \$100 million below estimates. The company also increased its quarterly dividend 19.4% to \$0.37, giving the stock a new yield of 1.6%. The dividend is payable March 2, 2021 to shareholders of record at the close of business on February 12, 2021.
- **Caterpillar Inc. (CAT)** reports fourth quarter adjusted EPS of \$2.12, a 19.4% decrease from the prior year but a \$0.63 beat of estimates. Revenue declined 14.8% to \$11.2 billion, missing expectations by \$40 million.
- **Celanese Corporation (CE)** reports fourth quarter adjusted EPS of \$2.09, \$0.37 better than expected. Revenue grew 11.2% to \$1.6 billion, a \$180 million beat of estimates. The company also [increased](#) its quarterly dividend 9.7% to \$0.68, giving the stock a new yield of 2.2%. The dividend is payable February 23, 2021 to shareholders of record at the close of business on February 9, 2021.
- **Chevron Corporation (CVX)** reports a fourth quarter adjusted EPS loss of \$0.01, compared to \$1.49 of EPS in the prior year and was \$0.10 lower than expected. Revenue declined 30.5% to \$25.3 billion, topping estimates by \$720

million.

- **Church & Dwight Co., Inc (CHD)** reports fourth quarter EPS of \$0.53, 3.6% less than the prior year but \$0.01 better than expected. Revenue grew 14% to \$1.3 billion, \$40 million above estimates.
- **Colgate-Palmolive Company (CL)** reports fourth quarter adjusted EPS of \$0.77, a 5.5% increase from the prior year and \$0.01 higher than expected. Revenue grew 7.5% to \$4.3 billion, beating estimates by \$170 million.
- **Diageo (DEO)** reports adjusted EPS declined 12.8% in its 6 month interim results announcement. Net sales declined 4.5%. The company also announced a 2% dividend increase.
- **Eastman Chemical Company (EMN)** reports fourth quarter adjusted EPS of \$1.69, 19% growth from the last year and \$0.19 ahead of expectations. Revenue fell 0.5% to \$2.2 billion, but beat estimates by \$40 million.
- **Eli Lilly and Company (LLY)** reports fourth quarter adjusted EPS of \$2.75, a 59% increase from the prior year and \$0.36 above expectations. Revenue grew 21.8% to \$7.44 billion, beating estimates by \$170 million.
- **Hawkins, Inc. (HWKN)** reports third quarter GAAP EPS of \$0.75, a 74.4% increase from the prior year and a \$0.13 beat of estimates. Revenue improved 18.7% to \$142.9 million, \$7 million better than expected. The company increased its dividend 5.4% to \$0.245, giving the stock a new yield of 1.9%. The dividend is payable February 26, 2021 to shareholders of record at the close of business on February 12, 2021. The company also approved a two-for-one stock split with a record date of February 19, 2021 and a distribution date expected to be March 1, 2021.
- **Honeywell International Inc. (HON)** reports fourth quarter adjusted EPS of \$2.07, 0.2% better than the prior year and \$0.07 above expectations. Revenue fell 6.3% to \$8.9 billion, but topped estimate by \$510 million.
- **Johnson Controls International plc (JCI)** reports first quarter of fiscal 2021 adjusted EPS of \$0.43, an increase of 7.5% year-over-year and \$0.02 above estimates. Revenue declined 4.3% to \$5.34 billion, but came in \$70 million ahead of expectations.
- **L3Harris Technologies, Inc. (LHX)** reports fourth quarter adjusted EPS of \$3.14, a 10.2% increase from the prior year and \$0.04 ahead of estimates. Revenue decreased 3.5% to \$4.6 billion, which was \$230 million lower than expected. The company increased its quarterly dividend 20% to \$1.02, giving the stock a new yield of 2.3%. The company also announced a new \$6 billion share repurchase authorization, which equates to almost 16% of the stock's market

capitalization as of Thursday's close.

- **LyondellBasell Industries N.V. (LYB)** reports fourth quarter adjusted EPS of \$2.19, a 14.7% increase from last year and \$0.86 above estimates. Revenue declined 2.9% to \$7.9 billion, but was \$880 million more than expected.
- **Mondelez International, Inc. (MDLZ)** reports fourth quarter adjusted EPS of \$0.67, a 9.8% increase from the previous year and \$0.01 above estimates. Revenue improved 5.5% to \$7.3 billion, topping expectations by \$140 million.
- **Polaris Inc. (PII)** increases its quarterly dividend 1.6% to \$0.63, giving the stock a new yield of 2.1%. The dividend is payable March 15, 2021 to shareholders of record on March 1, 2021.
- **Principal Financial Group, Inc. (PFG)** reports fourth quarter adjusted EPS of \$1.48, an increase of 5% and \$0.05 higher than expected.
- **Phillip 66 (PSX)** reports a fourth quarter adjusted EPS loss of \$1.16, which compares unfavorably to \$1.54 of EPS in the previous year and \$0.16 below estimates. Revenue decreased 43.4% to \$16.8 billion, but was \$890 million ahead of expectations.
- **ResMed Inc. (RMD)** reports second quarter of fiscal 2021 adjusted EPS of \$1.41, a 16.5% increase year-over-year and \$0.13 ahead of expectations. Revenue grew 8.7% to \$800 million, \$15 million beat of estimates.
- **Roper Technologies, Inc. (ROP)** reports fourth quarter adjusted EPS of \$3.56, a 5% improvement from the prior year and \$0.07 better than expected. Revenue grew 7.9% to \$1.5 billion, but was \$20 million below estimates.
- **SAP SE (SAP)** reports adjusted EPS of €1.69, an 84% improvement from the prior year and €0.13 higher than expected. Revenue declined 6.3% to €7.54 billion, missing estimates by €110 million.
- **SJW Group (SJW)** increases its quarterly dividend 6.3% to \$0.34, giving the stock a new yield of 2.1%. The dividend is payable March 1, 2021 to shareholders of record at the close of business on February 8, 2021. The [Dividend King](#) has now increased its dividend for 54 consecutive years.
- **Skyworks Solutions, Inc. (SWKS)** reports first quarter of fiscal 2021 adjusted EPS of \$3.36, \$1.27 ahead of estimates. Revenue grew 68.5% to \$1.5 billion, topping expectations by \$450 million. The company also [announced](#) a new \$2 billion stock repurchase authorization.
- **Synchrony Financial (SYF)** reports fourth quarter GAAP EPS of \$1.24, 12.7% higher than the prior year and \$0.32 ahead of estimates. Revenue decreased

13.2% to \$2.7 billion, \$30 million below expectations.

- **Telefonaktiebolaget LM Ericsson (ERIC)** reports fourth quarter adjusted EPS of SEK2.33, SEK0.48 better than expected. Revenue improved 4.8% to SEK69.6 billion, SEK1.8 billion above estimates.
- **Visa Inc. (V)** reports first quarter of fiscal 2021 adjusted EPS of \$1.42, 2.7% lower than the prior year but \$0.14 above estimates. Revenue declined 5.8% to \$5.7 billion, though this was \$180 million above what analysts had expected.
- **Western Digital Corporation (WDC)** reports second quarter of fiscal 2021 adjusted EPS of \$0.69, a \$0.16 beat of estimates. Revenue decreased 7% to \$3.9 billion, though this was \$10 million more than expected.
- **Weyerhaeuser Company (WY)** reports fourth quarter adjusted EPS of \$0.48. Revenue grew 32.9% to \$2.06 billion, topping estimates by \$100 million.