Good morning,

This week, we began including a third page with each Sure Analysis report that contains detailed metrics from the major 3 financial statements. You can view this report on Walgreens to see an example of this. Please reply to this email if you have any feedback on this new page, or if you have other ideas to improve our investment research.

The companies within the Sure Analysis Research Database currently have the following average characteristics:

- Average dividend yield: 3.0%
- Average expected valuation return: 0.1%
- Average growth estimate: 6.1%

As of now, the top 10 stocks in the Sure Analysis Research Database are:

1. Applied Basic Materials (AMAT)
2. Invesco Ltd (IVZ)
3. Owens & Minor (OMI)
4. Micro Focus International PLC (MFGP)
5. Newell Brands (NWL)
6. GameStop Corporation (GME)
7. Whirlpool Corporation (WHR)
8. Aegon N.V. (AEG)
9. Vector Group (VGR)
10. Spark Energy Inc. (SPKE)

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITS, and BDCs are in the database, however.

We have added 12 companies to the database in the past week:

1. Aegon N.V. (AEG)
2. ARMOUR Residential REIT (ARR)
3. Artisan Partners Asset Management (APAM)
4. Cemex, SAB de CV (CX)
5. Imperial Brands plc (IMBBY)
6. Lamar Advertising (LAMR)
7. Orchid Island Capital, Inc. (ORC)
8. Patterson Companies, Inc. (PDCO)
9. Spark Energy Inc. (SPKE)
10. Summit Hotel Properties, Inc. (INN)
11. Tata Motors (TTM)
12. The Western Union Company (WU)

We have also added quarterly updates on the following 4 securities:

1. Canadian Pacific Railway Ltd. (CP)
2. Costco Wholesale Corporation (COST)
3. Delta Air Lines, Inc. (DAL)
4. RPM International Inc. (RPM)

We will continue to add new companies to the Sure Analysis Research Database moving forward.

Thanks,

Nick McCullum
Sure Dividend