The Morning Dividend

Daily dividend investing news from Sure Dividend

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The Sure Analysis Research Database Weekly Update

The current top 10 stocks based on expected total returns in the Sure Analysis Research Database with A ratings for Dividend Risk and Retirement Suitability are:

1. Telephone & Data Systems (TDS)
2. Unum Group (UNM)
3. Walgreens Boots Alliance (WBA)
4. AbbVie (ABBV)
5. Enterprise Bancorp (EBTC)
6. Eagle Financial Services (EFSI)
7. Canadian Utilities (CDUAF)
8. National Fuel Gas (NFG)
9. General Dynamics (GD)
10. Community Trust Bancorp (CTBI)

We added quarterly updates on the following 35 securities since last week's update.

1. Ally Financial, Inc. (ALLY)
2. America Movil SAB de CV (AMX)
3. ASML Holding NV (ASML)
4. Badger Meter, Inc. (BMI)
5. Bank of America Corp. (BAC)
6. BlackRock, Inc. (BLK)
7. Canadian National Railway Co. (CNI)
8. Carlisle Cos., Inc. (CSL)
9. Carnival Corp. (CCL)
10. Citigroup, Inc. (C)
11. Comerica, Inc. (CMA)
12. Dover Corp. (DOV)
13. Fastenal Co. (FAST)
14. Halliburton Co. (HAL)
15. HNI Corp. (HNI)

16. Infosys Ltd. (INFY)
17. JPMorgan Chase & Co. (JPM)
18. Kansas City Southern (KSU)
19. Koninklijke Philips NV (PHG)
20. Logitech International SA (LOGI)
21. PACCAR, Inc. (PCAR)
22. PacWest Bancorp (PACW)
23. Philip Morris International, Inc. (PM)
24. PPG Industries, Inc. (PPG)
25. Skyworks Solutions, Inc. (SWKS)
26. Telefonaktiebolaget LM Ericsson (ERIC)
27. The Bank of New York Mellon Corp. (BK)
28. The Goldman Sachs Group, Inc. (GS)
29. U.S. Bancorp (USB)
30. UBS Group AG (UBS)
31. Verizon Communications, Inc. (VZ)
32. VF Corp. (VFC)
33. Walgreens Boots Alliance, Inc. (WBA)
34. Wells Fargo & Co. (WFC)
35. Westamerica Bancorporation (WABC)

New securities are added to The Sure Analysis Research Database in large part based on the number of times they are requested by our audience.

If there are any specific companies you'd like added to the Sure Analysis database, let us know here. Your feedback matters and will have an impact on which securities are added.

New From Sure Dividend

Our newest research plus compelling and sponsored content we find elsewhere is below:

- 3 Real Estate Stocks With Yields of 5% or More
  By Ian Cooper on InvestorPlace (sponsored)

- The Best DRIP Stocks: 15 No-Fee Dividend Aristocrats
  Updated by Bob Ciura on Sure Dividend

- Dividend Kings In Focus Part 26: Northwest Natural Gas
  By Josh Arnold on Sure Dividend

- The 2020 Updated List Of All TSX 60 Stocks & Companies
  Updated by Bob Ciura on Sure Dividend

- Slate Path Capital's 13F Stock Holdings & Strategy
  By Nikos Sismanis on 13F Smart Money

- Coronavirus Dividend Cuts and Suspensions List
  On and by Dividend Power

- Dividend Kings In Focus Part 25: California Water Service
  By Aristofanis Papadatos on Sure Dividend

Stock Market News

- **ABB Ltd (ABB)** reported third quarter adjusted EPS of $0.21, in-line with estimates but a decrease of 25% from the prior year. Revenue decreased 4.5% to $6.6 billion, $290 million more than expected.

- **American Express Company (AXP)** reported third quarter GAAP EPS of $1.30, $0.05 below estimates and a decline of 38% from the previous year. Revenue fell 20.4% to $8.8 billion, but beat estimates by $40 million.

- **Bank OZK (OZK)** reported third quarter GAAP EPS of $0.84, 3.7% ahead of the prior year's result and $0.26 better than expected. Revenue increased 2.5% to $251.3 million, $7 million ahead of estimates.

- **Enterprise Bancorp, Inc. (EBTC)** reported third quarter GAAP EPS of $0.87, an increase of 14.5% from the previous year. Revenue increased 12.8% to $37.9 million.

- **The Gorman-Rupp Company (GRC)** reported third quarter adjusted EPS of $0.31, 16% lower than the previous year but $0.03 ahead of estimates. The company also increased its quarterly dividend to 6.9% to $0.155.

- **Intel Corporation (INTC)** reported third quarter adjusted EPS of $1.11, in-line with estimates but 18% lower than the previous year. Revenue fell 4.7% to $18.3 billion, but beat estimates by $40 million.

- **Illinois Tool Works Inc. (ITW)** reported third quarter GAAP EPS of $1.83, a 7.1% decline from the prior year but $0.36 ahead of analysts' estimates. Revenue decreased 5.2% to $3.3 billion, but topped estimates by $360 million.

- **Old Republic International Corporation (ORI)** reports adjusted EPS of $0.62, an improvement of 21.6% and $0.19 higher than expected. Revenue increased 6.2% to $1.88 billion, $200 million above estimates.

- **People's United Financial, Inc. (PBCT)** reported third quarter GAAP EPS of $0.34, matching last year's results but topping estimates by $0.05. Revenue grew 8.3% to $492.5 million, but was $15.1 million below expectations.

- **Pinnacle West Capital Corporation (PNW)** increased its quarterly dividend 6.1% to $0.83.

- **Seagate Technology plc (STX)** reported first quarter of fiscal 2021 adjusted EPS of $0.93, a decrease of 9.7% from the previous year but $0.03 higher than expected. Revenue declined 10.5% to $2.31 billion, $50 million lower than expected. The company also increased its quarterly dividend 3% to $0.67. Lastly, the company also added $3 billion to its buyback authorization, bringing the total to $4.2 billion.

- **Standex International Corporation (SXI)** increased its quarterly dividend 9.1% to $0.24.

- **The Unilever Group (UL)** recently reported third quarter results. Revenue fell 2.8% to €12.9 billion, but topped estimates by €240 million. The company also increased its quarterly dividend 3.2% to $0.4845.

- **United Bankshares, Inc. (UBSI)** reported third quarter GAAP EPS of $0.80, 23% higher than the prior year and $0.29 above estimates. Revenue surged 74.4% to $321.1 million, topping expectations by $70.3 million.