The Morning Dividend

Daily dividend investing news from Sure Dividend

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The Sure Analysis Research Database Weekly Update

The current top 10 stocks based on expected total returns in the Sure Analysis Research Database with A ratings for Dividend Risk and Retirement Suitability are:

1. Unum Group (UNM)
2. Walgreens Boots Alliance (WBA)
3. Telephone & Data Systems (TDS)
4. AbbVie (ABBV)
5. Franklin Resources (BEN)
6. Enterprise Bancorp (EBTC)
7. National Fuel Gas (NFG)
8. Eagle Financial Services (EFSI)
9. Canadian Utilities (CDUAF)
10. Community Trust Bancorp (CTBI)

We added 3 new securities to Sure Analysis since last week's update:

1. Alliance Resource Partners (ARLP)
2. Prologis (PLD)
3. Silgan Holdings (SLGN)

In the midst of a busy earnings season, we also added quarterly updates on the following 54 securities since last week's update.

1. American Airlines Group, Inc. (AAL)
2. Abbott Laboratories (ABT)
3. Arrow Financial Corp. (AROW)
4. American Express Co. (AXP)
5. Franklin Resources, Inc. (BEN)
6. Baker Hughes Co. (BKR)
7. BP Plc (BP)
8. Caterpillar, Inc. (CAT)

9. Commerce Bancshares, Inc. (Missouri) (CBSH)
10. Canadian Pacific Railway Ltd. (CP)
11. CSX Corp. (CSX)
12. Community Trust Bancorp, Inc. (Kentucky) (CTBI)
13. Daimler AG (DDAIF)
14. Discover Financial Services (DFS)
15. Enterprise Bancorp, Inc. (EBTC)
16. Farmers & Merchants Bancorp (California) (FMCB)
17. Corning, Inc. (GLW)
18. Huntington Bancshares, Inc. (HBAN)
19. International Business Machines Corp. (IBM)
20. Intel Corp. (INTC)
21. Illinois Tool Works, Inc. (ITW)
22. KeyCorp (KEY)
23. The Coca-Cola Co. (KO)
24. Lockheed Martin Corp. (LMT)
25. Las Vegas Sands Corp. (LVS)
26. M&T Bank Corp. (MTB)
27. Navient Corp. (NAVI)
28. NextEra Energy, Inc. (NEE)
29. Northrop Grumman Corp. (NOC)
30. Otis Worldwide Corp. (OTIS)
31. Bank OZK (OZK)
32. Patterson Cos., Inc. (PDCO)
33. Polaris Inc. (PII)
34. Pentair Plc (PNR)
35. Pearson Plc (PSO)
36. Patterson-UTI Energy, Inc. (PTEN)
37. Rogers Communications, Inc. (RCI)
38. RLI Corp. (RLI)
39. Raytheon Technologies Corp. (RTX)
40. Stepan Co. (SCL)
41. The Sherwin-Williams Co. (SHW)
42. SL Green Realty Corp. (SLG)
43. Sonoco Products Co. (SON)
44. Synchrony Financial (SYF)
45. AT&T, Inc. (T)
46. Texas Instruments Incorporated (TXN)
47. Unilever Plc (UL)
48. UnitedHealth Group, Inc. (UNH)
49. Unum Group (UNM)
50. Union Pacific Corp. (UNP)
51. Valero Energy Corp. (VLO)
52. Whirlpool Corp. (WHR)
53. West Pharmaceutical Services, Inc. (WST)
54. Weyerhaeuser Co. (WY)

New securities are added to The Sure Analysis Research Database in large part based on the number of times they are requested by our audience.

If there are any specific companies you'd like added to the Sure Analysis database, let us know here. Your feedback matters and will have an impact on which securities are added.

New From Sure Dividend

Our newest research plus compelling and sponsored content we find elsewhere is below:

- How to Reinvest Dividends for More Cash
  By Neil George on InvestorPlace (sponsored)

- Dividend Kings In Focus Part 30: SJW Group
  By Nate Parsh on Sure Dividend

- O'Shares Investment Advisors' 13F Stock Holdings & Strategy
  By Nikos Sismanis on 13F Smart Money

- Altria: Dividend King Yielding 9%
  By Bob Ciura for Sure Dividend on Cabot Wealth

- 2 All-Weather Dividend Stocks to Get You Through the Next 2 Years
  By Tom Hutchinson for Cabot Wealth on Sure Dividend

- 4 High-Quality Stocks To Buy & Hold Forever
  By Sure Dividend through MoneyShow on Forbes

Stock Market News

- **AbbVie Inc. (ABBV)** reports adjusted EPS of $2.83, a 21.5% increase from the previous year and $0.06 better than expected. Revenue increased 52.1% to $12.9 billion, $190 million above what analysts had expected. The company also increased its quarterly dividend 10.2% to $1.30, giving the stock a 6.5% forward yield. The company has increased its dividend for nine consecutive years.

- **Altria Group, Inc. (MO)** reports adjusted EPS of $1.19, matching the prior year's result but topping expectations by $0.03. Revenue improved 4.8% to $5.7 billion, $140 ahead of estimates. The company also wrote down its investment in Juul to $10 billion.

- **Apple Inc. (AAPL)** reports fourth quarter GAAP EPS of $0.73, a decline of 3.9% from last year but $0.03 better than expected. Revenue grew 1% to $64.7 billion, beating estimates by $1.36 billion.

- **Arbor Realty Trust (ABR)** increased its quarterly dividend 3.2% to $0.32, giving the stock a forward dividend yield of 11%. This is the trust's 10th consecutive year of dividend growth.

- **Archer-Daniels-Midland Company (ADM)** reports third quarter adjusted EPS of $0.89, 15.6% better than the prior year and $0.17 ahead of estimates. Revenue declined 9.6% to $15.1 billion, but was $1.6 billion less than expected.

- **Canadian Utilities Limited (CDUAF)** reports third quarter adjusted EPS of C$0.28, 28% lower than the previous year.

- **Chevron Corporation (CVX)** reports third quarter adjusted EPS of $0.11, a 93% decline from the prior year but $0.38 above estimates. Revenue fell 32.3% to $24.5 billion, $1.9 billion below expectations.

- **Cognex Corporation (CGNX)** increases its dividend by 9.1% to $0.06, giving the stock a forward yield of 0.4%.

- **Colgate-Palmolive Company (CL)** reports third quarter adjusted EPS of $0.79, an increase of 11.3% from the previous year and $0.09 better than expected. Revenue grew 5.6% to $4.15 billion, $150 ahead of estimates.

- **CTO Realty Growth, Inc. (CTO)** increases its quarterly dividend 150% to $1.00, giving the stock a forward yield of 9.5%.

- **Cullen/Frost Bankers, Inc. (CFR)** increases its quarterly dividend 1.4% to $0.72, giving the stock a forward yield of 4.2%.

- **Duke Realty Corporation (DUK)** raises its quarterly dividend 8.5% to $0.255, giving the stock a forward yield of 2.7%. This marks the trust's sixth year of dividend growth.

- **Exxon Mobil Corporation (XOM)** reports third quarter adjusted EPS loss of $0.18, compared to $0.68 in the previous year but was $0.06 better than expected. Revenue fell 29% to $46.2 billion, $2.16 billion lower than expected.

- **Fidelity National Financial (FNF)** increases its quarterly dividend 9.1% to $0.36, which equates to a yield of 4.8%. The company has now increased its dividend for the last nine years.

- **Honeywell International Inc. (HON)** reports third quarter adjusted EPS of $1.56, a 25% decrease year-over-year but $0.07 ahead of estimates. Revenue

declined 14.3% to $7.8 billion, but beat expectations by $140 million.

- **M.D.C. Holdings (MDC)** increases its quarterly dividend 21.2% to $0.40, giving the stock a forward yield of 3.6%.

- **MGM Resorts International (MGM)** reports third quarter adjusted EPS loss of $1.08, which compares to $0.31 in the prior year and was $0.06 lower than expected. Revenue decreased 66% to $1.13 billion, $172 million below estimates.

- **Newell Brands Inc. (NWL)** reports third quarter adjusted EPS of $0.84, 15% above last year's result and $0.40 ahead of estimates. Revenue increased 5.1% to $2.7 billion, topping estimates by $220 million.

- **Omega Healthcare Investors, Inc. (OHI)** reports third quarter FFO of $0.82, a 7.9% increase from the previous year and $0.03 ahead of estimates. Revenue was down 59% to $81.2 million, $133 million less than expected.

- **Oshkosh Corporation (OSK)** reports fourth quarter adjusted EPS of $1.30, a decline of 40% but $0.21 above estimates. Revenue declined 19.1% to $1.8 billion, but topped estimates by $120 million. The company increases its quarterly dividend 10% to $0.33, giving the stock a forward yield of 1.9%. The company has increased its dividend for the past eight years.

- **Phillips 66 (PSX)** reports third quarter adjusted EPS loss of $0.01, which compares unfavorably to $3.11 last year but tops estimates by $0.74. Revenue declined 41.3% to $16.3 billion, $860 million below expectations.

- **Selective Insurance (SIGI)** increases its dividend 8.7% to $0.25, giving shares a forward yield of 1.9%.

- **Siemens (SEIGY)** agrees to sell its Flender mechanical drives business to Carlyle Group (CG) to $2.4 billion. The deal is expected to close in the first half of 2021.

- **Sony Corporation (SNE)** close to acquiring AT&T Inc.'s (T) anime streaming service for more than $957 million.

- **Starbucks Corporation (SBUX)** reports fourth quarter adjusted EPS of $0.51, 27% lower than the prior year but $0.20 better than expected. Revenue declined 8.1% to $6.2 billion, but topped estimates by $130 million.

- **Stryker Corporation (SYK)** reports third quarter adjusted EPS of $2.14, an increase of 12% year-over-year and $0.71 above estimates. Revenue grew 4.2% to $3.74 billion, topping estimates by $330 million.

- **Total SE (TOT)** reports third quarter adjusted EPS of $0.29, a 74% decrease from the prior year but $0.22 better than expected. Revenue was down 36% to

$27.2 billion, but was $1.16 billion ahead of analysts' estimates.

- **W.P. Carey Inc. (WPC)** reports third quarter FFO of $1.15, 5.5% higher than last year and $0.05 above estimates. Revenue declined 1.8% to $297.3 million, $0.4 million better than expected.

- **West Pharmaceutical Services, Inc. (WST)** increases its quarterly dividend 6.3% to $0.17, giving the stock a forward yield of 0.24%.

- **The Western Union Company (WU)** reports adjusted EPS of $0.57, 16.3% increase from the previous year and $0.11 better than expected. Revenue decreased 3.7% to $1.3 billion, $11 million ahead of estimates.

- **Weyerhaeuser Company (WY)** reports third quarter adjusted EPS of $0.52, an increase of 550% compared to the previous year and $0.07 ahead of estimates. Revenue grew 26.3% to $2.1 billion, but was $20 million below expectations. The company also reinstated its quarterly dividend of $0.17, 50% lower than the last declared dividend. This gives the stock a forward yield of 2.4%.