Good morning,

The companies within the Sure Analysis Research Database currently have the following average characteristics:

- Average dividend yield: 3.0%
- Average expected valuation return: -0.1%
- Average growth estimate: 6.2%

As of now, the top 10 stocks in the Sure Analysis Research Database are:

1. PG&E Corporation (PCG)
2. GameStop Corporation (GME)
3. Applied Basic Materials (AMAT)
4. Bank OZK (OZK)
5. Owens & Minor (OMI)
6. Micro Focus International PLC (MFGP)
7. Compass Diversified (CODI)
8. Invesco Ltd. (IVZ)
9. Artisan Partners Asset Management (APAM)
10. Aegon N.V. (AEG)

Please note that PG&E Corporation has fallen well below fair value due to recent concerns about its potential role in causing deadly wildfires in California. There is significant uncertainty surrounding this stock right now and we will be publishing new research on the security soon.

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITS, and BDCs are in the database, however.

We have added one new company to the database this week:

1. Linde plc (LIN)

In the midst of a busy earnings season, we have also added quarterly updates on the following 63 securities:

1. Advance Auto Parts (AAP)
2. Aptiv plc (APTV)
3. Artisan Partners Asset Management (APAM)
4. Assurant Inc. (AIZ)
5. AstraZeneca (AZN)
6. Atmos Energy Corporation (ATO)
7. Becton, Dickinson, & Co. (BDX)

8. British American Tobacco PLC (BTI)
9. CAE Inc. (CAE.TO)
10. Calvin B. Taylor Bankshares (TYCB)
11. Canadian Natural Resources (CNQ.TO)
12. Canon Inc. (CAJ)
13. Cardinal Health Inc. (CAH)
14. Cemex, SAB de CV (CX)
15. CenturyLink (CTL)
16. Connecticut Water Service (CTWS)
17. Consolidated Water Company (CWCO)
18. Copa Holdings, S.A. (CPA)
19. CVS Health Corporation (CVS)
20. Deutsche Telekom AG (DTEGY)
21. Eli Lilly and Co. (LLY)
22. Eni SpA (E)
23. Flowers Foods (FLO)
24. Fresenius Medical Care AG (FMS)
25. HSBC Holdings PLC (HSBC)
26. Imperial Brands plc (IMBBY)
27. Imperial Oil (IMO)
28. Johnson Controls International PLC (JCI)
29. Lamar Advertising (LAMR)
30. Leggett & Platt (LEG)
31. Logitech International S.A. (LOGI)
32. Macerich Company (MAC)
33. Macy's Inc. (M)
34. Manulife Financial Corporation (MFC)
35. Meredith Corporation (MDP)
36. Methanex Corporation (MEOH)
37. MGM Resorts (MGM)
38. National Oilwell Varco (NOV)
39. Northwest Natural Gas (NWN)
40. Norwegian Cruise Line Holdings (NCLH)
41. Occidental Petroleum Corporation (OXY)
42. Parker-Hannifin Corporation (PH)
43. Perrigo Co. plc (PRGO)
44. Qualcomm Inc. (QCOM)
45. Rockwell Automation (ROK)
46. Royal Caribbean Cruises (RCL)
47. Six Flags Entertainment Corporation (SIX)
48. Southern Company (SO)
49. Starwood Property Trust (STWD)
50. Tata Motors (TTM)
51. Telefonica SA (TEF)
52. TELUS Corporation (TU)
53. Tenaris S.A. (TS)
54. The Western Union Company (WU)
55. Thomson Reuters Corporation (TRI)
56. Tootsie Roll Industries (TR)

57. UGI Corporation (UGI)
58. Vector Group (VGR)
59. Vectren Corporation (VVC)
60. Walt Disney Co. (DIS)
61. Wendy's Company (WEN)
62. WPP PLC (WPP)
63. Wynn Resorts (WYNN)

We will continue to add new companies to the Sure Analysis Research Database moving forward.

Thanks,

Nick McCullum
Sure Dividend