

Good morning,

The companies within the Sure Analysis Research Database currently have the following average characteristics:

- Average dividend yield: 3.2%
- Average expected valuation return: -0.3%
- Average growth estimate: 6.1%

As of now, the top 10 stocks in the [Sure Analysis Research Database](#) are:

1. [Applied Basic Materials \(AMAT\)](#)
2. [Micro Focus International PLC \(MFGP\)](#)
3. [Bank OZK \(OZK\)](#)
4. [GameStop Corporation \(GME\)](#)
5. [Newell Brands \(NWL\)](#)
6. [WPP PLC \(WPP\)](#)
7. [Owens & Minor \(OMI\)](#)
8. [Compass Diversified \(CODI\)](#)
9. [Aegon N.V. \(AEG\)](#)
10. [AT&T Inc. \(T\)](#)

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITs, and BDCs are in the database, however.

We have added one new company to the database this week:

1. [Cognizant Technology Solutions \(CTSH\)](#)

In the midst of a busy earnings season, we have also added quarterly updates on the following 84 securities:

1. [A.O. Smith Corporation \(AOS\)](#)
2. [AbbVie Inc. \(ABBV\)](#)
3. [Air Products & Chemicals \(APD\)](#)
4. [American States Water \(AWR\)](#)
5. [AmerisourceBergen Corporation \(ABC\)](#)
6. [Aon plc \(AON\)](#)
7. [Apollo Global \(APO\)](#)
8. [Apple Incorporated \(AAPL\)](#)
9. [Aqua America Inc. \(WTR\)](#)
10. [ArcelorMittal \(MT\)](#)
11. [Archer-Daniels-Midland Company \(ADM\)](#)
12. [Automatic Data Processing \(ADP\)](#)
13. [BCE Inc. \(BCE\)](#)

14. [Berkshire Hathaway Inc. \(BRK.B\)](#)
15. [Black Hills Corporation \(BKH\)](#)
16. [Brookfield Infrastructure Partners \(BIP\)](#)
17. [BT Group \(BT\)](#)
18. [Buckeye Partners \(BPL\)](#)
19. [California Water Service \(CWT\)](#)
20. [CF Industries Holdings \(CF\)](#)
21. [Chevron Corporation \(CVX\)](#)
22. [Church & Dwight Co. Inc. \(CHD\)](#)
23. [Clorox Company \(CLX\)](#)
24. [Compass Diversified \(CODI\)](#)
25. [Consolidated Edison Inc. \(ED\)](#)
26. [Dominion Energy \(D\)](#)
27. [DowDuPont, Inc. \(DWDP\)](#)
28. [Duke Energy \(DUK\)](#)
29. [Emerson Electric Company \(EMR\)](#)
30. [Enbridge Inc. \(ENB\)](#)
31. [Farmers & Merchants Bancorp \(FMCB\)](#)
32. [Federal Realty Investment Trust \(FRT\)](#)
33. [Ferrari N.V. \(RACE\)](#)
34. [Fortis Inc. \(FTS\)](#)
35. [General Motors Company \(GM\)](#)
36. [Gladstone Investment Corporation \(GAIN\)](#)
37. [GlaxoSmithKline ADR \(GSK\)](#)
38. [Hanesbrands \(HBI\)](#)
39. [HCP Inc. \(HCP\)](#)
40. [HollyFrontier Corporation \(HFC\)](#)
41. [Kellogg Company \(K\)](#)
42. [Kraft-Heinz Company \(KHC\)](#)
43. [LyondellBasell Industries N.V. \(LYB\)](#)
44. [Macquarie Infrastructure \(MIC\)](#)
45. [Marathon Petroleum \(MPC\)](#)
46. [MDU Resources Group Inc. \(MDU\)](#)
47. [Melco Resorts \(MLCO\)](#)
48. [MercadoLibre, Inc. \(MELI\)](#)
49. [MGE Energy Inc. \(MGEE\)](#)
50. [Middlesex Water \(MSEX\)](#)
51. [Nabors Industries \(NBR\)](#)
52. [NACCO Industries \(NC\)](#)
53. [National Fuel Gas Co. \(NFG\)](#)
54. [National Retail Properties \(NNN\)](#)
55. [Newell Brands \(NWL\)](#)
56. [NextEra Energy \(NEE\)](#)
57. [Norfolk Southern Corporation \(NSC\)](#)
58. [Novo Nordisk \(NVO\)](#)
59. [Omega Healthcare Investors \(OHI\)](#)
60. [Otter Tail Corporation \(OTTR\)](#)
61. [Outfront Media \(OUT\)](#)
62. [Petroleo Brasil \(PBR\)](#)

63. [PG&E Corporation \(PCG\)](#)
64. [PPL Corporation \(PPL\)](#)
65. [Public Storage \(PSA\)](#)
66. [Realty Income \(O\)](#)
67. [Royal Dutch Shell \(RDS.B\)](#)
68. [Sanofi SA \(SNY\)](#)
69. [SCANA Corporation \(SCG\)](#)
70. [Seagate Technologies \(STX\)](#)
71. [Seaspan Corporation \(SSW\)](#)
72. [Senior Housing Properties Trust \(SNH\)](#)
73. [STAG Industrial \(STAG\)](#)
74. [Starbucks Corporation \(SBUX\)](#)
75. [Sun Life Financial \(SLF\)](#)
76. [Sysco Corporation \(SYY\)](#)
77. [Telephone & Data Systems \(TDS\)](#)
78. [Twenty-First Century Fox \(FOXA\)](#)
79. [UMB Financial Corporation \(UMBF\)](#)
80. [Vale S.A. \(VALE\)](#)
81. [W.P. Carey \(WPC\)](#)
82. [West Pharmaceutical Services \(WST\)](#)
83. [Weyco Group \(WEYS\)](#)
84. [Yum! Brands \(YUM\)](#)

We will continue to add new companies to the Sure Analysis Research Database moving forward.

Thanks,

Nick McCullum

[Sure Dividend](#)