The Morning Dividend

Daily dividend investing news from Sure Dividend

Good morning,

Note: We are temporarily pausing The Morning Dividend from June 22nd through July 1st. The Morning Dividend will resume on July 2nd.

Today's June 21st, 2019 edition of The Morning Dividend covers the following new income investing stories:

- The Sure Analysis Research Database Weekly Update
- Kontoor Brands: Revenue Beat & 8% Yield
- New From Sure Dividend
- Share The Morning Dividend

Markets		
S&P 500	2954	0.95%
Dow Jones	26753	0.94%
NASDAQ	8051	0.80%
Oil	$57.49	2.77%
Gold	$1,396.97	1.19%
10-Year Treasuries	2.03%	3 bps

You currently have *|REFCOUNT|* referrals, and your referral link to share The Morning Dividend is: http://www.signup.suredividend.com/?ref=*|REFERALCOD|*

See the "Share The Morning Dividend" section of this email to learn how you can get our most valuable work for free by sharing The Morning Dividend.

The Sure Analysis Research Database Weekly Update

The current top 10 highest expected total return stocks in the Sure Analysis Research Database with A ratings for both Retirement Suitability and Dividend Risk are:

1. Bank OZK (OZK)
2. Walgreens Boots Alliance (WBA)
3. Cardinal Health (CAH)
4. Caterpillar (CAT)
5. Eaton Vance (EV)
6. Cullen/Frost Bankers (CFR)
7. Parker-Hannifin (PH)
8. Lowe's (LOW)
9. Calvin B. Taylor Bankshares (TYCB)
10. Community Trust Bancorp (CTBI)

We added quarterly updates on the following 36 securities since last week's update:

1. Ambev SA (ABEV)
2. Anheuser-Busch InBev NV (BUD)
3. Atmos Energy Corp. (ATO)
4. Bayer AG (BAYRY)
5. Bayerische Motoren Werke AG (BMWYY)
6. Brookfield Asset Mgmt. Inc. (BAM)
7. BT Grp. plc (BT)
8. Campbell Soup Co. (CPB)
9. CNOOC Ltd (CEO)
10. Eaton Vance Corp. (EV)
11. Genesis Energy LP (GEL)
12. H&R Block Inc. (HRB)
13. Hospitality Properties Trust (HPT)
14. Host Hotels & Resorts Inc. (HST)
15. HP Inc. (HPQ)
16. International Paper Co. (IP)
17. Macy's Inc. (M)
18. MercadoLibre Inc. (MELI)
19. Middlesex Water Co. (MSEX)
20. NACCO Industries Inc. (NC)
21. Nielsen Holdings plc (NLSN)
22. Office Properties Income Trust (OPI)
23. OUTFRONT Media Inc. (OUT)
24. Pearson plc (PSO)
25. PetroChina Co. Ltd (PTR)
26. Public Joint Stock Co. Gazprom (OGZPY)
27. Rio Tinto plc (RIO)
28. Seaspan Corp. (SSW)

29. Sempra Energy (SRE)
30. Spark Energy Inc. (SPKE)
31. The Gap Inc. (GPS)
32. The Kroger Co. (KR)
33. Tiffany & Co. (TIF)
34. Urstadt Biddle Properties Inc. (UBA)
35. W. P. Carey Inc. (WPC)
36. WEYCO Grp. Inc. (WEYS)

We also added 6 new securities to our investment research database:

1. Alaris Royalty Corp. (ALARF)
2. AptarGroup Inc. (ATR)
3. Essex Property Trust (ESS)
4. Oxford Lane Capital Corp. (OXLC)
5. PermRock Royalty Trust (PRT)
6. Whitestone REIT (WSR)

If there are any specific companies you'd like added to The Sure Analysis database, let us know here. Your feedback matters; we add companies based on how frequently they are requested.

Kontoor Brands: Revenue Beat & 8% Yield

Kontoor Brands (KTB) reported its first quarter results for fiscal 2019 yesterday. Kontoor is a new company created when it was spun off from Dividend Aristocrat V.F. Corp. (VFC). The new company includes the iconic jeans brands *Wrangler* and *Lee*.

The company reaffirmed its $2.24 per share annual dividend rate in its first quarter report. This amounts to an unusually high 8% yield for the branded clothing company at current prices.

First quarter results were positive. The company reported $648 million in revenue on the quarter, ~$12 million more than the analyst consensus estimate. The company also reaffirmed its previous guidance for fiscal 2019.

Kontoor Brands is an interesting security. It offers an unusually high yield for a company of its type, and has a strong corporate DNA based on the sterling financial reputation of its parent company. But it is also comprised primarily of slow-growth (if any growth at all) legacy brands.

We have not analyzed Kontoor Brands in detail yet in The Sure Analysis Research

Database. As a result, we do not have an opinion on the stock, other than that it merits a further look.

Other Dividend News

- Chase and Southwest launch new credit card aimed at business owners
- Fannie and Freddie begin financing manufactured housing
- Delta Air Lines takes 4.3% stake in the parent company of Korean Air Lines
- UnitedHealth acquires payments firm Equian for $3.2 billion
- Massive fire at Philadelphia Energy Solutions refinery
- Marathon Petroleum Corp. appoints new CFO

New From Sure Dividend

We've published five new articles and one new video since the last edition of The Morning Dividend:

- Video: Target Dividend Safety: 1Q2019 Update
- Article: Boeing: Why This Dow Stock Is Not A Buy Yet
- Article: Dynex Capital: Short-Term Headwinds Threaten The 13% Dividend Yield
- Article: Nike: Buy This Dow Stock On A Pull Back
- Article: Cisco Stock: Why It's Not A Buy Yet
- Article: Eagle Point Credit: Don't Speculate On This 14% Yielder