Good morning,

The companies within the Sure Analysis Research Database currently have the following average characteristics:

- Average dividend yield: 3.1%
- Average expected valuation return: -1.0%
- Average growth estimate: 6.1%

As of now, the top 10 stocks in the Sure Analysis Research Database are:

1. Owens & Minor (OMI)
2. GameStop Corporation (GME)
3. Cardinal Health Inc. (CAH)
4. Compass Diversified (CODI)
5. AT&T Inc. (T)
6. Applied Basic Materials (AMAT)
7. L Brands (LB)
8. Walgreens Boots Alliance (WBA)
9. Invesco Ltd. (IVZ)
10. Starbucks Corporation (SBUX)

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITS, and BDCs are in the database, however.

We have added 2 companies to the database in the past week:

1. Apollo Commercial Real Estate Finance (ARI)
2. Vermillion Energy Inc. (VET)

We have also added quarterly updates on the following stocks:

1. Abbott Laboratories - (ABT)
2. Aflac Inc. - (AFL)
3. Air Products & Chemicals - (APD)
4. American Express - (AXP)
5. Badger Meter, Inc. - (BMI)
6. Bank of America - (BAC)
7. Canadian Pacific Railway Ltd. - (CP)
8. Citigroup Inc. - (C)
9. Crown Castle International - (CCI)
10. International Business Machines Corporation - (IBM)
11. Johnson & Johnson - (JNJ)
12. JPMorgan Chase & Company - (JPM)

13. Leggett & Platt - (LEG)
14. M&T Bank Corporation - (MTB)
15. Novartis AG - (NVS)
16. Philip Morris International - (PM)
17. RLI Corporation - (RLI)
18. SJW Group - (SJW)
19. Sonoco Products - (SON)
20. T-Mobile US Inc. - (TMUS)
21. Textron - (TXT)
22. U.S. Bancorp - (USB)
23. Union Pacific Corporation - (UNP)
24. UnitedHealth Group Inc. - (UNH)
25. Vermillion Energy Inc. - (VET)
26. W.W. Grainger Inc. - (GWW)
27. Wells Fargo & Company - (WFC)

We will continue to add new companies to the Sure Analysis Research Database moving forward.

Thanks,

Ben Reynolds
Sure Dividend