Good morning,

The companies within the Sure Analysis Research Database currently have the following average characteristics:

- Average dividend yield: 3.0%
- Average expected valuation return: -1.1%
- Average growth estimate: 6.1%

As of now, the top 10 stocks in the Sure Analysis Research Database are:

1. Owens & Minor (OMI)
2. GameStop Corporation (GME)
3. Cardinal Health Inc. (CAH)
4. Compass Diversified (CODI)
5. L Brands (LB)
6. AT&T Inc. (T)
7. Applied Basic Materials (AMAT)
8. Invesco Ltd. (IVZ)
9. Walgreens Boots Alliance (WBA)
10. Starbucks Corporation (SBUX)

Note: The top 10 list above is based on *expected total returns*. It excludes MLPs, REITs, and BDCs. MLPs, REITS, and BDCs are in the database, however.

We have added 1 company to the database in the past week:

1. Goldman Sachs (GS)

In the midst of a busy earnings season, we have also added quarterly updates on the following 59 securities:

1. 1st Source (SRCE)
2. 3M Company (MMM)
3. Alphabet (GOOG)
4. Ameriprise Financial (AMP)
5. AT&T Inc. (T)
6. Barrick Gold Corporation (ABX)
7. Canadian National Railway (CNI)
8. Carlisle Companies Inc. (CSL)
9. Chevron Corporation (CVX)
10. Cintas Corporation (CTAS)
11. Comcast (CMCSA)
12. Community Trust Bancorp (CTBI)

13. Dover Corporation (DOV)
14. Ecolab Inc. (ECL)
15. Eli Lilly and Co. (LLY)
16. General Dynamics Corporation (GD)
17. General Electric (GE)
18. General Motors Company (GM)
19. Genuine Parts Company (GPC)
20. Gilead Sciences, Inc. (GILD)
21. Halliburton Company (HAL)
22. Hasbro, Inc. (HAS)
23. HNI Corporation (HNI)
24. Honeywell International (HON)
25. Illinois Tool Works (ITW)
26. Kansas City Southern (KSU)
27. Kimberly-Clark Corporation (KMB)
28. Lockheed Martin (LMT)
29. McDonald's Corporation (MCD)
30. Microsoft Corporation (MSFT)
31. Norfolk Southern Corporation (NSC)
32. Nucor Corporation (NUE)
33. Omnicom (OMC)
34. Parker-Hannifin Corporation (PH)
35. Patterson-UTI Energy (PTEN)
36. Pentair PLC (PNR)
37. PPG Industries (PPG)
38. Royal Dutch Shell (RDS.B)
39. RPM International Inc. (RPM)
40. Schlumberger (SLB)
41. Sherwin-Williams Company (SHW)
42. Snap-On (SNA)
43. Stanley Black & Decker (SWK)
44. Stryker Corporation (SYK)
45. T. Rowe Price Group (TROW)
46. Texas Instruments (TXN)
47. The Bank of New York Mellon Corporation (BK)
48. The Boeing Company (BA)
49. Tompkins Financial (TMP)
50. Total (TOT)
51. Unilever (UL)
52. United Continental Holdings Inc. (UAL)
53. United Technologies Corporation (UTX)
54. Universal Corporation (UVV)
55. V.F. Corporation (VFC)
56. Verizon Communications (VZ)
57. Visa (V)
58. Westamerica Bancorp (WABC)
59. Whirlpool Corporation (WHR)

We will continue to add new companies to the Sure Analysis Research Database moving forward.

Thanks,

Ben Reynolds
Sure Dividend